



CONNECT SMARTLY, **GROW RAPIDLY**

OPENLOGIC CRM FRAMEWORK

DataNote CRM is considered the 'analysts' favorite' CRM. DataNote's data-driven CRM application sends automated communications to target audiences through emails and social media platforms, and identifies the potential leads converting them as sales-inclined buyers.

When it comes to customization, DataNote's CRM Software takes care of every need of the business and performs efficiently. With its intuitive data structure and enhanced customization panel, you can easily modify, validate, improve and manage user activity. Here, the user can be involved in any financial transaction while keeping privacy at priority. It doesn't impact the security and also saves time & cost.

TAKING CARE OF YOUR BUSINESS NEED THROUGH OUR EXCEPTIONAL TOOLS



Campaign

Make efficient campaigns by introducing a perfect strategy that generates quality leads.

Contacts

With a large and systematic data structure, keep connected to your contacts.

Opportunity

The opportunity entity represents a potential sale to new or established customers.

Sales Team

By coordinating & improving the communication of your sales team, we help to grow sales.

Schemes

One of the most important utilities that is required to configure sales schemes.

Proposal

A systematic file that manages all the business terms and related documents.

Forecast

With systematic data information, your short and long term goal can be predicted.

Lead

Help in generating quality leads which take you to your potential customer.

Sales Order


Track and manage sales order which shows that order has been received from the client-end.




KEY FEATURES OF DATANOTE




Source Code Access



Banking Integration



Multi Language



Dynamic Dashboard




WhatsApp Integration




Multi Currency




Barcode & QR Code



Intelligent Reports



Audit Trail Log Management




Third Party API Integration




Document Management



Multi Operating System Support



GST and E-Way Bill



Mailbox Integration



Data Import Facility

CLIENT REVIEWS



PRODUCT OF



SAFAL
INFOSOFT PVT. LTD.

An ISO 27001:2013 Certified Company

Head Office: INDIA

Overseas Presence : Bangladesh • Kenya • Mauritius
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